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CONFIRMATION NO. 2938

SERIAL NUMBER	FILING or 371(c) DATE	CLASS	GROUP ART UNIT	ATTORNEY DOCKET NO.
10/698,140	10/31/2003 RULE	705	3693	020425-105900US
APPLICANTS James D. Peterson, Walnut Creek, CA; Paul-Charles Archimede Pietranico, San Francisco, CA; Jeremiah Harrison Chafkin, Piedmont, CA;				
** CONTINUING DATA ****				
** FOREIGN APPLICATIONS ****				
** IF REQUIRED, FOREIGN FILING LICENSE GRANTED ** 02/02/2004				
Foreign Priority claimed 35 USC 119(a-d) conditions met Verified and /ERIC TAK WAI WONG/ Acknowledged Examiner's Signature	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Met after Allowance Initials	STATE OR COUNTRY CA	SHEETS DRAWINGS 32	TOTAL CLAIMS 22
INDEPENDENT CLAIMS 3				
ADDRESS TOWNSEND AND TOWNSEND AND CREW, LLP TWO EMBARCADERO CENTER EIGHTH FLOOR SAN FRANCISCO, CA 94111-3834 UNITED STATES				
TITLE System and method for providing financial advice for an investment portfolio				
FILING FEE RECEIVED 1216	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:	<input type="checkbox"/> All Fees		
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